




SO ORDERED.

SIGNED this 05th day of April, 2011.


LEIF M. CLARK
UNITED STATES BANKRUPTCY JUDGE

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE WESTERN DISTRICT OF TEXAS
SAN ANTONIO DIVISION**

In re:

AGE REFINING, INC.,

Debtor.

§
§
§
§
§
§

CHAPTER 11 CASE

CASE NO. 10-50501-LMC

**ORDER GRANTING EXPEDITED HEARING ON TRUSTEE'S MOTION
FOR ENTRY OF ORDER AUTHORIZING AND APPROVING THE
SALE OF CERTAIN OF THE DEBTOR'S ASSETS
FREE AND CLEAR OF ALL LIENS, CLAIMS AND ENCUMBRANCES
OUTSIDE THE ORDINARY COURSE OF BUSINESS AND TO ASSUME AND ASSIGN
CERTAIN EXECUTORY CONTRACTS AND UNEXPIRED LEASES**

BEFORE THIS COURT ON THE ABOVE DAY, CAME ON TO BE CONSIDERED the Motion to Expedite filed by Eric J. Moeller, Chapter 11 Trustee, seeking an expedited setting on his *Motion for Entry of Order Authorizing and Approving the Sale of Certain of the Debtor's Assets Free and Clear of All Liens, Claims and Encumbrances Outside the Ordinary Course of Business and to Assume and Assign Certain Executory Contracts and Unexpired Leases*. Upon the facts represented therein, this Court finds that the Motion to Expedite is well-taken and should be and hereby is **GRANTED**; it is therefore

ORDERED that the *Motion for Entry of Order Authorizing and Approving the Sale of Certain of the Debtor's Assets Free and Clear of All Liens, Claims and Encumbrances Outside the Ordinary Course of Business and to Assume and Assign Certain Executory Contracts and Unexpired Leases* be set for hearing on April 11, 2011 at _____ before the Honorable Leif M. Clark, United States Bankruptcy Court, Post Office Building and Courthouse, 615 E. Houston Street, Courtroom No. 1, Third Floor, San Antonio, Texas 78205; it is further

ORDERED that the Trustee shall be responsible for notice of the expedited hearing.

###

Submitted by:

David S. Gragg
State Bar No. 08253300
Steven R. Brook
State Bar No. 03042300
Allen M. DeBard
State Bar No. 24065132
Natalie Wilson
Hawaii 8852 *Admitted pro hac vice*

LANGLEY & BANACK, INCORPORATED
745 E. Mulberry, Suite 900
San Antonio, Texas 78212
Telephone: (210) 736-6600

**GENERAL COUNSEL TO
ERIC J. MOELLER, CHAPTER 11 TRUSTEE**

United States Bankruptcy Court
Western District of TexasIn re:
Age Refining, Inc
DebtorCase No. 10-50501-lmc
Chapter 11**CERTIFICATE OF NOTICE**

District/off: 0542-5

User: chapab
Form ID: pdfintpPage 1 of 2
Total Noticed: 40

Date Rcvd: Apr 05, 2011

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Apr 07, 2011.

db +Age Refining, Inc, 7811 S. Presa St., San Antonio, TX 78223-3547
 aty +Bryan J. Wells, Conner & Winters, LLP, 211 North Robinson, Suite 1700,
 Oklahoma City, OK 73102-7261
 aty +Charles S. Kelley, Mayer Brown LLP, 700 Louisiana #3400, Houston, TX 77002-2798
 aty +Cox Smith Matthews Incorporated, 112 E. Pecan Street, Suite 1800,
 San Antonio, TX 78205-1521
 aty +Erica N. Beck, Jones, Walker, et. al., LLP, 201 Saint Charles Avenue, Suite 5100,
 New Orleans, LA 70170-5101
 aty +Mark D. Goranson, 550 Westcott, Suite 415, Houston, TX 77007-5195
 aty +Michael J. McGinnis, 1001 Louisiana, Suite S1905A, Houston, TX 77002-5089
 aty +William W. Cason, Gaither Petroleum Corporation, 18000 Groeschke Road, Suite A1,
 Houston, TX 77084-5642
 cr +Allen Ramirez, c/o Harlin C. Womble, Jr., Jordan, Hyden, Womble, Culbreth & Holzer,
 500 N. Shoreline, Suite 900, Corpus Christi, TX 78401-0341
 cr +Bay Ltd., 1414 Corn Products Road, Corpus Christi, TX 78409-3020
 intp +David H. Brock, 301 E. San Antonio, Boerne, TX 78006-2051
 cr +Dynamic Industries, Inc., c/o Erica N. Beck, Jones Walker, 201 St. Charles Avenue, 49th Floor,
 New Orleans, LA 70170-1000
 intp +Eric Moeller, 114 Legend Hollow, Boerne, TX 78006-4209
 intp +FTI Consulting, Inc, Albert S. Conly, 2001 Ross Ave, Suite 400, Dallas, TX 75201-2916
 intp +Francis Law Firm, P.C., W. Bebb Francis, III, 112 E. Pecan, Ste 550,
 San Antonio, TX 78205-1595
 cr +Gaither Petroleum Corporation, 18000 Groschke Road, Building A1, Houston, tx 77084-5642
 intp +Grant Thornton, Grant Thornton LLP, 333 Clay Street, Ste 2700, Houston, TX 77002-4168
 cr +Gulfmark Energy, Inc., 4400 Post Oak Pkwy Ste 2700, Houston, TX 77027-3417
 intp +Hallett & Perrin, P.C., Robert E. Luxen, 2001 Bryan St., Ste 3900, Dallas, TX 75201-3093
 cr +IKON Financial Services, 1738 Bass Road, P.O. Box 13708, Macon, GA 31208-3708
 intp +James R. Dublin, 3015 San Pedro, San Antonio, TX 78212-2269
 cr +John D. Manley, III, Operator, Inc., 3206 Reid Drive, Suite 12-A,
 Corpus Christi, TX 78404-2551
 intp +Joseph F. Guida, Guida, Slavich & Flores, P.C., 750 N. St. Paul St., Ste 200,
 Dallas, TX 75201-3205
 intp +Karl L. Killian, The Claro Group, LLC, 600 Travis Street, #6950, Houston, TX 77002-3012
 cr +Manco Corporation, 3206 Reid Drive, Suite 12-A, Corpus Christi, TX 78404-2551
 cr +Mary Mercado, c/o Harlin C. Womble, Jr., Jordan, Hyden, Womble, Culbreth & Holzer,
 500 N. Shoreline, Suite 900, Corpus Christi, TX 78401-0341
 intp +Muse, Stancil & Co, W. P. (Paul) Ruwe, Two Allen Center, 1200 Smith St, Suite 1600,
 Houston, TX 77002-4403
 cr +Official Committee of Unsecured Creditors, c/o Michael G. Colvard, Esq., Martin & Drought, PC,
 300 Convent, 25th Fl., San Antonio, TX 78205-3716
 intp +Ronald H. Uscher, Two Lafayette Centre, 1133 21st St., NW, Ste 500,
 Washington, DC 20036-3331
 cr +Ryan, Inc., Bruce W. Akerly, Cantey Hanger LLP, 1999 Bryan Street, Suite 3330,
 Dallas, TX 75201-3100
 intp +Scott T. Crouch, 404 Camp Craft Rd., Austin, TX 78746-6508
 cr +South Texas Operating Company, Attn: Joseph M. Harris, P.O. Box 17405,
 San Antonio, TX 78217-0405, U.S.A.
 cr +Suemaur Exploration & Production, LLC, 800 North Shoreline Blvd., Suite 800S,
 Corpus Christi, TX 78401-3765
 cr +T-C Oil Company, Anderson Smith Null Stofer, LLP, Richard T. Chapman, P.O. Box 1969,
 Victoria, TX 77902-1969
 cr +Taylor Central Appraisal District, c/o Lee Gordon, P.O. Box 1269, Round Rock, TX 78680-1269
 intp Texas Commission on Environmental Quality, c/o Office of the Attorney General,
 P. O. Box 12548 MC-008, Austin, TX 78711-2548
 cr +Truth Resources, L.P., 440 Louisiana, Ste 900, Houston, tx 77002-4205
 intp +Visser Shidlofsky LLP, 7200 North Mopac Expresswy Ste 430, Austin, TX 78731-2696

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

cr E-mail/PDF: BNCEmails@blinellc.com Apr 05 2011 23:23:42 Roundup Funding, LLC, MS 550,
 PO Box 91121, Seattle, WA 98111-9221
 cr +E-mail/Text: janehelm@superiorcrude.com Apr 05 2011 22:41:33 Superior Crude Gathering Inc.,
 P.O. Box 260784, Corpus Christi, TX 78426-0784

TOTAL: 2

***** BYPASSED RECIPIENTS (undeliverable, * duplicate) *****

aty Langley & Banack, Inc.
 aty Peckar & Abramson, P.C.
 tr Eric Moeller
 cr AGE Transportation, Inc.
 cr AZZ Galvanizing Services
 intp Albert Glen Gonzalez
 intp Albert Gonzalez
 cr Andrews Myers Coulter & Hayes, P.C.
 intp Andrews Transport, LP

District/off: 0542-5

User: chapab
Form ID: pdfintp

Page 2 of 2
Total Noticed: 40

Date Rcvd: Apr 05, 2011

***** BYPASSED RECIPIENTS (continued) *****

cr Bexar County, Linebarger Goggan et al
cr Big Star LLP / Saint James Energy Operating, Inc.
cr Chase Capital Corporation
cr El Paso Merchant Energy-Petroleum Company
cr Enduring Resources, LLC
intp Glen Gonzalez
intp Global Hunter Securities, LLC
intp Grant Thornton LLP as Financial Advisors to the Ch
cr JPMorgan Chase Bank, N.A.
cr Killam Oil Co., Ltd.
cr Landcoast Insulation, Inc.
cr Live Oak CAD
cr M. Frank Russell
cr Magnatex Pumps, Inc.
cr Mission Controls & Supply
cr Mitsubishi International Corporation
cr Nueces County
cr Overland Contracting, Inc.
intp Padgett, Stratemann & Co., LLP
cr Polaris Construction
cr Polaris Engineering
intp RPS JDC, Inc.
cr Redfish Bay Terminal, Inc.
cr SEMCRUDE, L.P.
cr Shell Trading (US) Company
cr Texas Comptroller of Public Accounts
cr Texpata Pipeline Co.
intp The Claro Group, LLC as Insurance Consultants for
intp Tierra G Squared Land & Properties, L.P.

TOTALS: 38, * 0, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Apr 07, 2011

Signature:

